

LEGACY SOCIETY LETTER OF INTENT

FSW

FLORIDA SOUTHWESTERN STATE COLLEGE

With this letter of intent, I/we express the desire to provide charitable support to ensure educational excellence and enrichment. It is my/our greatest hope that this legacy will benefit the Florida SouthWestern State College community for years to come. I/we have:

- ___ made a bequest provision in my/our will for the Florida SouthWestern State College Foundation, Inc.
- ___ named the Florida SouthWestern State College Foundation as a charitable beneficiary of a life insurance policy
- ___ created a charitable trust naming the Florida SouthWestern State College Foundation as a beneficiary
- ___ named the Florida SouthWestern State College Foundation as a charitable beneficiary of a retirement account
- ___ established a charitable gift annuity
- ___ directed the Trustees/Directors of my/our own foundation to continue beyond my/our lifetime, an annual gift to the Florida SouthWestern State College Foundation
- ___ Other _____

“I/we understand that this letter of intent represents a future commitment to the work of the Florida SouthWestern State College Foundation, Inc. It does not constitute a legal or binding obligation and may be altered or changed by me/us at any time, with or without acknowledgement to the Florida SouthWestern State College Foundation. As a Legacy Society Member(s), I/we will be included in special invitations and published listings of the Legacy Society.”

Name: _____
Address: _____

City | State | Zip: _____
Phone: _____
Email: _____
Signature: _____

Name: _____
Address: _____

City | State | Zip: _____
Phone: _____
Email: _____
Signature: _____

___ Please send a copy of this letter to my attorney. Name of Attorney: _____
Address/City/State/Zip: _____

Please enclose a copy of your planned giving instrument or the pages/sections that name the Florida SouthWestern State College Foundation, Inc. as the charitable beneficiary. Note: This is optional. However, documentation assists our accounting department as we must accurately project and account for future commitments. Your documentation is strictly confidential.

Special Instructions: You will receive a copy of this letter of intent, as well as additional information about the Florida SouthWestern State College Foundation Legacy Society to retain for future reference.