

# FLORIDA SOUTHWESTERN STATE COLLEGE

## 2021 TAX INFORMATION

Available after 2/11/22



Information on this tax form is to assist you in claiming an educational tax credit on your federal income tax return. The Taxpayer Relief Act of 1997 allows students (or taxpayers claiming students as dependents) to claim certain qualified tuition and fee payments as a Lifetime Learning Credit or the American Opportunity Credit.

IRS Tax Form 1098-T is generated for students who are U.S. residents, have provided a valid social security number, and have paid tuition during the calendar year. Box 1 will include



the amount of qualified tuition paid during the calendar year. Per IRS regulations, the qualified tuition payments in Box 1 do not include payments for non-qualified educational expenses. Box 5 will include scholarships or grants processed by the College during the calendar year. The information on this tax form is furnished to the Internal Revenue Service.

Details regarding the student financial information that is used to generate the 1098-T form can be found in your student portal under "Financial Aid & Student Services", then click "Pay Online" which will direct you to "Account Detail for Term". Make sure to select the appropriate terms matching the terms FSW reported.

### View My 1098-T

1. Log into your FSW portal using your **USERNAME & PASSWORD**
2. Click on the **Student Academics** tab
3. Click on **Student Profile**
4. Click the **Student Records Menu** button
5. Click on **Tax Notifications**
6. Type '**2021**' in the tax year box
7. Click **Submit**

*FSW is not able to assist you in determining your tax credit or deduction eligibility or with preparing your income tax return. Consult your tax advisor or the [Internal Revenue Service \(IRS\)](#) publications and websites for tax information on the use of the information provided on this form.*

Eligible Qualified Tuition and Related Expenses (QTRE)	Not Eligible non-Qualified Tuition and Related Expenses
<ul style="list-style-type: none"> <li>• Registration Fees</li> <li>• Special Course Fees attached to classes</li> <li>• Student Activity Fees attached to classes</li> <li>• Tuition</li> </ul>	<ul style="list-style-type: none"> <li>• Housing and dining costs</li> <li>• Course related Books, Supplies and Equipment</li> <li>• Fines</li> <li>• Application Fees</li> <li>• Transcript Fees</li> <li>• Testing Fees</li> <li>• Noncredit course fees</li> </ul>

For more information provided on Form 1098-T, please review the educational video below



or contact the Bursar's Office at (239) 489-9386.