

2018-2019
Academic Year

Dependent Asset Statement



Student Last Name: _____

Student First Name: _____

Student ID: _____

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To continue processing your Free Application for Federal Student Aid (FAFSA), which was selected for verification, please complete and submit this form to our office. **Incomplete forms or conflicting information will delay the process.** Submitted documents may require additional documentation. Federal regulations require FSW to verify that your FAFSA is accurate and it will be corrected with the information provided on this form. Please read carefully. **DO NOT EMAIL documents with Personally Identifiable Information (PII)** (i.e. SSN, Full Name, Phone #, Address...).

Section 1: Student Asset Information

1. **What is your total current balance of cash, savings and checking accounts?** (Q41) Do not include student financial aid.

\$ _____

2. **What is the net worth of your investments, including real estate (not your home)?** (Q42) Net worth means current value minus debt.

\$ _____

3. **What is the net worth of your current businesses and/or investment farms?** (Q43) Do not include the value of a family farm that you (and your spouse) live on and operate. Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse.

\$ _____

Section 2: Parent Asset Information

1. **What is your parents' total current balance of cash, savings and checking accounts?** (Q90)

\$ _____

2. **What is the net worth of your parents' investments, including real estate (not your parents' home)?** (Q91) Net worth means current value minus debt. Investments include real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the re und value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-4-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments. Do not include the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in questions 41 and 91. Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

\$ _____

3. **What is the net worth of your parents' current businesses and/or investment farms?** (Q92) Do not include the value of a family farm that your parents live on and operate. Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

\$ _____

By signing this form, I certify the information on the form and any attachments are accurate and complete to the best of my knowledge and that there is no forgery of signature(s). I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

Information provided on this worksheet will be used if it differs from what was entered on the original FAFSA submitted.

Student Signature

Date

Parent Signature

Date

How to submit: Fax: 239-489-9127, Mail: Florida SouthWestern, attn: Financial Aid, 8099 College Pkwy., Fort Myers, FL 33919 or in person to FSW Office of Student Financial Aid (any campus).

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